By: Van de Putte (Patrick)

S.B. No. 1159

C.S.S.B. No. 1159

Substitute the following for S.B. No. 1159:

By: Menendez

A BILL TO BE ENTITLED

1 AN ACT

2 relating to higher education for certain military personnel and

- 3 their dependents.
- 4 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF TEXAS:
- 5 SECTION 1. Subchapter W, Chapter 51, Education Code, is
- 6 amended by adding Section 51.844 to read as follows:
- 7 Sec. 51.844. READMISSION OF CERTAIN MILITARY PERSONNEL TO
- 8 GRADUATE AND PROFESSIONAL PROGRAMS. (a) This section applies only
- 9 to a person who:
- 10 (1) was previously offered admission to, or was
- 11 enrolled in, a graduate program or professional program at a
- 12 general academic teaching institution or medical and dental unit;
- 13 (2) did not initially enroll in the program, or
- 14 withdrew from the program, as applicable, because of the person's
- 15 deployment as a member of the armed forces of the United States
- 16 serving on active duty for the purpose of engaging in a combative
- 17 military operation outside the United States; and
- 18 (3) seeks readmission to the program following the
- 19 person's military deployment under Subdivision (2).
- 20 (b) A general academic teaching institution or a medical and
- 21 dental unit must, regardless of the time since the person was
- 22 <u>initially offered admission to, or withdrew from, the program, as</u>
- 23 applicable:
- 24 (1) readmit a person to whom this section applies to

- 1 the applicable graduate or professional program;
- 2 (2) apply credit toward the program for any course
- 3 work previously completed by the person under the program; and
- 4 (3) accept a standardized test score previously
- 5 submitted by that person for admission to the program.
- 6 SECTION 2. Section 54.341, Education Code, is amended by
- 7 amending Subsections (a), (a-2), (b), (e), (k-1), (1), (m), and (n)
- 8 and adding Subsection (a-4) to read as follows:
- 9 (a) The governing board of each institution of higher
- 10 education shall exempt the following persons from the payment of
- 11 tuition, dues, fees, and other required charges, including fees for
- 12 correspondence courses but excluding general deposit fees, student
- 13 services fees, and any fees or charges for lodging, board, or
- 14 clothing, provided the person seeking the exemption currently
- 15 resides in this state or resides outside of this state due to the
- 16 person's military assignment or the military assignment of the
- 17 person's spouse and entered the service at a location in this state,
- 18 declared this state as the person's home of record in the manner
- 19 provided by the applicable military or other service, or would have
- 20 been determined to be a resident of this state for purposes of
- 21 Subchapter B at the time the person entered the service:
- 22 (1) all nurses and honorably discharged members of the
- 23 armed forces of the United States who served during the
- 24 Spanish-American War or during World War I;
- 25 (2) all nurses, members of the Women's Army Auxiliary
- 26 Corps, members of the Women's Auxiliary Volunteer Emergency
- 27 Service, and all honorably discharged members of the armed forces

- 1 of the United States who served during World War II except those who
- 2 were discharged from service because they were over the age of 38 or
- 3 because of a personal request on the part of the person that the
- 4 person be discharged from service;
- 5 (3) all honorably discharged men and women of the
- 6 armed forces of the United States who served during the national
- 7 emergency which began on June 27, 1950, and which is referred to as
- 8 the Korean War; and
- 9 (4) all persons who were honorably discharged from the
- 10 armed forces of the United States after serving on active military
- 11 duty, excluding training, for more than 180 days and who served a
- 12 portion of their active duty during:
- 13 (A) the Cold War which began on the date of the
- 14 termination of the national emergency cited in Subdivision (3);
- 15 (B) the Vietnam era which began on December 21,
- 16 1961, and ended on May 7, 1975;
- 17 (C) the Grenada and Lebanon era which began on
- 18 August 24, 1982, and ended on July 31, 1984;
- 19 (D) the Panama era which began on December 20,
- 20 1989, and ended on January 21, 1990;
- 21 (E) the Persian Gulf War which began on August 2,
- 22 1990, and ends on the date thereafter prescribed by Presidential
- 23 proclamation or September 1, 1997, whichever occurs first;
- 24 (F) the national emergency by reason of certain
- 25 terrorist attacks that began on September 11, 2001; or
- 26 (G) any future national emergency declared in
- 27 accordance with federal law.

- 1 (a-2) The exemptions provided for in Subsection (a) also 2 apply to the spouse of:
- 3 (1) a member of the armed forces of the United States:
- 4 (A) who was killed in action;
- 5 (B) who died while in service;
- 6 (C) who is missing in action;
- 7 (D) whose death is documented to be directly
- 8 caused by illness or injury connected with service in the armed
- 9 forces of the United States; or
- 10 (E) who became totally <u>and permanently</u> disabled
- 11 or meets the eligibility requirements for individual
- 12 unemployability [for purposes of employability] according to the
- 13 disability ratings of the Department of Veterans Affairs as a
- 14 result of a service-related injury; or
- 15 (2) a member of the Texas National Guard or the Texas
- 16 Air National Guard who:
- 17 (A) was killed since January 1, 1946, while on
- 18 active duty either in the service of this state or the United
- 19 States; or
- 20 (B) is totally <u>and permanently</u> disabled <u>or meets</u>
- 21 the eligibility requirements for individual unemployability [for
- 22 purposes of employability according to the disability ratings of
- 23 the Department of Veterans Affairs, regardless of whether the
- 24 member is eligible to receive disability benefits from the
- 25 department, as a result of a service-related injury suffered since
- 26 January 1, 1946, while on active duty either in the service of this
- 27 state or the United States.

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(a-4) Subsection (a-2) or (b) applies only if the member of
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  the armed forces of the United States entered the service at a
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  location in this state, declared this state as the person's home of
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  record in the manner provided by the applicable military or other
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  service, or would have been determined to be a resident of this
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  state for purposes of Subchapter B at the time the person entered
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  the service. The member is not required to meet any other
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  requirements of Subsection (a).
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- 9 (b) The exemptions provided for in Subsection (a) also apply 10 to:
- 11 (1) the children of members of the armed forces of the 12 United States:
- 13 (A) who are or were killed in action;
- 14 (B) who die or died while in service;
- 15 (C) who are missing in action;
- 16 (D) whose death is documented to be directly
- 17 caused by illness or injury connected with service in the armed
- 18 forces of the United States; or
- 19 (E) who became totally <u>and permanently</u> disabled
- 20 or meet the eligibility requirements for individual
- 21 <u>unemployability</u> [for purposes of employability] according to the
- 22 disability ratings of the Department of Veterans Affairs as a
- 23 result of a service-related injury; and
- 24 (2) the children of members of the Texas National
- 25 Guard and the Texas Air National Guard who:
- 26 (A) were killed since January 1, 1946, while on
- 27 active duty either in the service of their state or the United

- 1 States; or
- 2 (B) are totally <u>and permanently</u> disabled <u>or meet</u>
- 3 the eligibility requirements for individual unemployability [for
- 4 purposes of employability according to the disability ratings of
- 5 the Department of Veterans Affairs, regardless of whether the
- 6 members are eligible to receive disability benefits from the
- 7 department, as a result of a service-related injury suffered since
- 8 January 1, 1946, while on active duty either in the service of this
- 9 state or the United States.
- The exemption from tuition, fees, and other charges 10 provided for by this section does not apply to a person who at the 11 time of registration is entitled to receive educational benefits 12 under federal legislation that may be used only for the payment of 13 tuition and fees if the value of those benefits received in a 14 15 semester or other term is equal to or exceeds the value of the exemption for the same semester or other term. If the value of 16 17 federal benefits that may be used only for the payment of tuition and fees and are received in a semester or other term does not equal 18 19 or exceed the value of the exemption for the same semester or other term, the person is entitled to receive both those federal benefits 20 and the exemption in the same semester or other term. A person who 21 is entitled for a semester or other term to receive more than one 22 type of federal benefit that may be used only for the payment of 23 24 tuition and fees may choose which benefit to apply for that semester or other term. The extent to which an exemption under this section 25 26 applies to the person shall be based on the value of the federal benefit or benefits the person chooses to use for that semester or 27

- 1 other term. The combined amount of the federal benefit or benefits
- 2 that may be used only for the payment of tuition and fees and that
- 3 <u>are received in a semester or other term</u> plus the amount of the
- 4 exemption received in that $\left[\frac{a}{a}\right]$ semester or other term may not exceed
- 5 the cost of tuition and fees for that semester or other term.
- 6 (k-1) The procedures under Subsection (k) must provide:
- 7 (1) the manner in which a person may waive the 8 exemption;
- 9 (2) the manner in which a child may be designated to 10 receive the exemption;
- 11 (3) a procedure permitting the designation of a
- 12 different child to receive the exemption if the child previously
- 13 designated to receive the exemption did not use the exemption under
- 14 this section for all of the assigned portion of credit hours; [and]
- 15 (4) a method of documentation to enable institutions
- 16 of higher education to determine the eligibility of the designated
- 17 child to receive the exemption; and
- 18 (5) a procedure permitting a person who waived the
- 19 exemption and designated a child to receive the exemption to revoke
- 20 that designation as to any unused portion of the assigned credit
- 21 hours.
- 22 (1) To be eligible to receive an exemption under Subsection
- 23 (k), the child must:
- 24 (1) be a student who is classified as a resident under
- 25 Subchapter B when the child enrolls in an institution of higher
- 26 education; [and]
- 27 (2) make satisfactory academic progress in a degree,

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- 1 certificate, or continuing education program as determined by the
- 2 institution at which the child is enrolled in accordance with the
- 3 policy of the institution's financial aid department, except that
- 4 the institution may not require the child to enroll in a minimum
- 5 course load; and
- 6 (3) be 25 years of age or younger on the first day of
- 7 the semester or other academic term for which the exemption is
- 8 claimed.
- 9 (m) For purposes of this section, a person is the child of
- 10 another person if [the person is 25 years of age or younger on the
- 11 first day of the semester or other academic term for which the
- 12 exemption is claimed and]:
- 13 (1) the person is the stepchild or the biological or
- 14 adopted child of the other person; or
- 15 (2) the other person claimed the person as a dependent
- 16 on a federal income tax return filed for the preceding year or will
- 17 claim the person as a dependent on a federal income tax return for
- 18 the current year.
- 19 (n) The Texas Higher Education Coordinating Board by rule
- 20 shall prescribe procedures by which a child designated to receive
- 21 an exemption under Subsection (k) who suffered from a severe
- 22 illness or other debilitating condition that affected the child's
- 23 ability to use the exemption before reaching the age described by
- 24 Subsection (1)(3) $[\frac{m}{m}]$ may be granted additional time to use the
- 25 exemption corresponding to the time the child was unable to use the
- 26 exemption because of the illness or condition.
- 27 SECTION 3. Subchapter D, Chapter 54, Education Code, is

- 1 amended by adding Section 54.3411 to read as follows:
- 2 Sec. 54.3411. STUDY REGARDING TUITION AND FEE EXEMPTIONS
- 3 FOR CERTAIN MILITARY PERSONNEL AND DEPENDENTS. (a) The Legislative
- 4 Budget Board, in consultation with the Texas Higher Education
- 5 Coordinating Board and the Texas Veterans Commission, as the
- 6 Legislative Budget Board considers necessary, shall study and
- 7 evaluate the tuition and fee exemptions provided under Section
- 8 54.341. In the study, the Legislative Budget Board shall consider
- 9 any available historical data and the projected data regarding
- 10 recipients of the exemptions provided under Section 54.341,
- 11 disaggregated by veteran, dependent, spouse, and legacy recipient,
- 12 for each of the following categories of information:
- 13 (1) the total number of recipients, disaggregated by
- 14 gender, race and ethnicity, institution, and socioeconomic
- 15 background as indicated in the Free Application for Federal Student
- 16 Aid (FAFSA);
- 17 (2) the number of undergraduate, graduate, and
- 18 doctoral credit hours attempted and earned by semester;
- 19 (3) the number of degrees attempted and earned, and
- 20 the associated semester credit hours required for those degrees,
- 21 per recipient;
- 22 (4) the grade point average of recipients after
- 23 completing the first, second, third, and fourth academic years, and
- 24 subsequent academic years, as applicable, and to the extent allowed
- 25 under the Family Educational Rights and Privacy Act of 1974 (20
- 26 U.S.C. Section 1232g);
- 27 (5) the average time to graduation;

1	(6) the four-year and six-year graduation rates,
2	retention rates, and noncompletion rates;
3	(7) the number of semester credit hours of
4	developmental education courses attempted and earned by
5	recipients;
6	(8) the proportion of federal education benefits,
7	including veteran and non-veteran benefits, and of the exemption
8	provided under Section 54.341, used for undergraduate, graduate,
9	and doctoral semester credit hours attempted and earned by
10	recipients; and
11	(9) the average cost of tuition and mandatory fees for
12	an undergraduate, graduate, and doctoral recipient enrolled in a
13	full course load at an institution of higher education compared to
14	the average cost for a nonrecipient student enrolled in a full
15	course load at the same institution for the same degree level.
16	(b) To the greatest extent possible:
17	(1) the Legislative Budget Board shall:
18	(A) include in its study a review of all federal
19	education benefits for veterans in order to comprehensively review
20	the sustainability of state and federal benefits for veterans; and
21	(B) use applicable data from the 2008-2009
22	academic year or a more recent academic year as a baseline in the
23	study; and
24	(2) institutions of higher education shall cooperate
25	with the Legislative Budget Board by providing any requested data
26	and ensuring the reliability and validity of the data collected and
27	submitted for the purpose of the study.

- (c) Not later than December 1, 2014, the Legislative Budget 1 Board shall submit to the Texas Higher Education Coordinating 2 Board, the Texas Veterans Commission, the governor, the lieutenant 3 governor, and the speaker of the house of representatives a written 4 report of the results of the study conducted under this section, 5 together with any recommendations for legislative or 6 administrative action, including any changes to eligibility 7 8 criteria or other changes necessary to promote sustainability, fiscal efficiency, and effectiveness in the use of the exemption 9 provided under Section 54.341. A recommendation included in the 10 report must include an explanation of the basis for that 11 12 recommendation.
- 13 (d) This section expires January 31, 2015.
- SECTION 4. (a) The changes in law made by this Act by amending Subsection (a), Section 54.341, Education Code, and by adding Subsection (a-4), Section 54.341, Education Code, apply immediately.
- (b) Except as provided by Subsection (a) of this section,
 the changes in law made by this Act to Section 54.341, Education
 Code, apply beginning with tuition and fees for the 2013 fall
 semester. Tuition and fees for a term or semester before the 2013
 fall semester are covered by the law in effect immediately before
 the effective date of this Act, and the former law is continued in
 effect for that purpose.
- 25 SECTION 5. This Act takes effect immediately if it receives 26 a vote of two-thirds of all the members elected to each house, as 27 provided by Section 39, Article III, Texas Constitution. If this

- 1 Act does not receive the vote necessary for immediate effect, this
- 2 Act takes effect September 1, 2013.